**INTEREST RATES MARKET NOTICE**

**Date: 26 September 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRB33”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 28 September 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRB33

**Nominal Issued** R890,000,000

**Issue Price** 100%

**Coupon** 8.658% (3 Month JIBAR as at 23 Sept 2022 of 6.458% plus 220bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 September 2034

**Books Close Date** 23 March, 23 June, 23 September, 23 December

**Interest Payment Date(s)** 28 March, 28 June, 28 September, 28 December

**Last Day to Register** By 17:00 on22 March, 22 June, 22 September, 22 December

**Issue Date** 28 September 2022

**Date Convention** Following

**Interest Commencement Date** 28 September 2022

**First Interest Payment Date** 28 December 2022

**Call / Step Up Date** 28 September 2029

**ISIN No.** ZAG000189846

**Additional Information** Unsecured Second Tier Notes

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRB33%20Pricing%20Supplement2809.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000